

22ND ANNUAL "NEW IDEAS" SUMMER CONFERENCE

GREENWICH, CT

Room	Garden Room	Bar 1904	Living Room	Campbell Room
Time				
7:15 a.m.	Registration/Breakfast/One-on-One's			
8:15	Hillenbrand (HI) Kim Ryan, President and CEO Bob VanHimbergen, SVP & CFO Sam Mynsberge, Sr. Dir. Investor Relations			Clean Harbors (CLH) Michael Battles, EVP & CFO Jim Buckley, SVP Inv. Relations Loan Mansy, EVP Sales & Service, CH Env'l Services
8:55	Cavco Industries (CVCO) Bill Boor, President & CEO Allison Aiden, EVP, CFO	Bowlero (BOWL) Brett Parker, CFO	MAXIMUS Inc. (MMS) David Mutryn, CFO James Francis, Director, Inv. Relations	
9:35	Break			
9:50	Skyline Champion (SKY) Mark Yost, President & CEO Laurie Hough, EVP & CFO	Franchise Group (FRG) Andrew Kaminsky, EVP & CAO	ModivCare (MODV) Heath Sampson, CFO Scott Kern, Head of Corp. Development Kevin Ellich, VP Investor Relations Zach Miller, Associate Corp. Development & IR	APi Group (APG) Jim Lillie, Co-Chairman Russ Becker, President & CEO Kevin Krumm, EVP & CFO Olivia Walton, VP Inv. Relations
10:30	Patrick Industries (PATK) Andy Nemeth, CEO Jake Petkovich, CFO	Primoris Inc. (PRIM) Tom McCormick, CEO Ken Dodgen, CFO	Element Solutions (ESI) Ben Gliklich, CEO Carey Dorman, CFO Varun Gokarn, Sr. Director, Strategy and Finance	Central Garden & Pet (CENT) John Jordan, CFO - Garden Segment Friederike Edelman, VP Investor Relations
11:10	Atlas Technical Consultants (ATCX) Joe Boyer, CEO Jonathan Parnell, Chief Strategy Officer	Novanta Inc. (NOVT) Matthijs Glastra, CEO Robert Buckley, CFO Ray Nash, VP Corporate Finance	Quaker Chemical Corp. (KWR) Andy Tometich, CEO & President Shane Hostetter, CFO Jeffrey Schnell, Sr. Director, Investor Relations	Reserved for Lunch Rain Backup
12:00	Buffet Lunch			
1:00	Janus International (JBI) Ramey Jackson, CEO Anselm Wong, EVP & CFO Terry Bagley, President Indus. & Ptr Relationships John Rohlwing, VP Investor Relations and FP&A	AAON Inc. (AAON) Gary Fields, CEO Rebecca Thompson, CFO Matt Tobolski, President of BasX Solutions Joe Mondillo, Dir. Investor Relations	Ingevity (NGVT) Mary Hall, CFO Meredith Versen, Investor Relations Manager	Reserved for Lunch Rain Backup
1:40	Spire Global (SPIR) Tom Krywe, CFO Ben Hackman, Head of Investor Relations	Fox Factory (FOXF) Thomas Fletcher, President, Powered Vehicles Group Vivek Bhakuni, Dir. IR & Bus. Development	Materion Corp. (MTRN) Jugal Vijayvargiya, President & CEO Shelly Chadwick, VP & CFO John Zaranec, CAO & VP, Investor Relations	Helen of Troy (HELE) Julien Mininberg, CEO Noel Geoffroy, COO Jack Jancin, SVP Business Development
2:15	Break			
2:25	Federal Signal (FSS) Ian Hudson, CFO Carl Leppert, Dir. Investor Relations & Sustainability	Thryv Holdings (THRY) Joe Walsh, President & CEO Paul Rouse, CFO Cameron Lessard, Director, Inv. Relations	Heritage Crystal Clean (HCCI) Mark Devita, CFO	Kaman Corp. (KAMN) Ian Walsh, President & CEO Kary Bare, Director Investor Relations
3:05	Gibraltar Industries, Inc. (ROCK) Bill Bosway, President & CEO Tim Murphy, CFO	NV5 Global (NVEE) Alex Hockman, President & COO Jack Cochran, VP Mktg & Inv. Relations	Hillman Solutions (HLMN) Doug Cahill, CEO Rocky Kraft, CFO Michael Koehler, VP Investor Relations	NorthStar Medical Radioisotopes (Private Co.) Steve Merrick, CEO Paul Estrem, CFO
3:45	Mirion Technologies (MIR) Thomas Logan, CEO Brian Schopfer, CFO Alex Gaddy, VP, Finance & IR Jerry Estes, Manager IR			
4:30	One-on-One's/Refreshments on the Terrace			

Available only for One-on-Ones: Compass Diversified (CODI)