

CJS Q1 2019 Updates Marketing Sheet

New	Upgrade	Lowering Estimates	Lowering Price Target	Dropping Coverage	Beat (Consensus)	Miss (Consensus)
VRRM ALG OEC UIS	RAVN	LCII PATK ASIX PRIM NOMD CALM RRD PRSC USCR	ASIX	BID SPA	CLH HELA	LCII PATK NP MATW HAE (FY20)

Focus Ideas (Market Cap, Px Tgt)		
VRRM	\$1,786	\$14
KAR	\$6,819	\$62
LGND	\$2,525	\$230
AAWW	\$1,301	\$93
LXFR	\$659	\$30
NOMD	\$4,032	\$25

Pullback Creates Opportunity	Show Me
ATRO	SPB
OEC	IVC
SKY	NNBR
ACA	OMN
	NCS
	PDFS

Non-Deal Roadshows

Please see the following page for the full NDR calendar.

Management Change	Strategic Alts.
ROCK	HELE
UFI	PRSC ?
LBY	CISN ?
NNBR	KN ?

Plant Tours		
SPB	5/14	STL
ROG	5/21	ARI
VRRM	5/21	ARI
CVCO	5/22	ARI
SKY	5/22	ARI

NDRs Sorted By Date

Ticker	Company	Date	City
Updates to Coverage		4/2	
<i>CJS Quarterly Marketing</i>		4/3-4	NYC
USPH	U.S. Physical Therapy, Inc.	4/3	BOS
USPH	U.S. Physical Therapy, Inc.	4/4	NYC
LXFR	Luxfer Holdings	4/4	CHI
KRNT	Kornit Digital Ltd.	4/5	NYC
LXFR	Luxfer Holdings	4/5	MKE
CISN	Cision Ltd.	4/8	NYC
SP	SP Plus Corporation	4/8	CHI
<i>CJS Quarterly Marketing</i>		4/9	CHI
<i>CJS Quarterly Marketing</i>		4/9-10	BOS
FSS	Federal Signal Corp.	4/9	CHI
JW.A	John Wiley & Sons, Inc.	4/9	BOS
CALM	Cal-Maine Foods, Inc.	4/9	NYC
<i>CJS Quarterly Marketing</i>		4/10-12	DAL/HOU
CALM	Cal-Maine Foods, Inc.	4/10	BOS
IVC	Invacare Corporation	4/10	DAL
NX	Quanex Building Products	4/10	HOU
IVC	Invacare Corporation	4/11	CHI
NX	Quanex Building Products	4/11	DAL
<i>CJS Quarterly Marketing</i>		4/15	PA/DE
<i>CJS Quarterly Marketing</i>		4/16	BAL
VRRM	Verra Mobility	5/8	CHI
ALG	Alamo Group	5/14	BOS
PRIM	Primoris Services Corporation	5/14	CHI
SPB	Spectrum Brands Holdings	5/14	Plant Tour- STL
HAE	Haemonetics Corp.	5/15	DEN
UFI	Unifi, Inc.	5/15	NYC
HAE	Haemonetics Corp.	5/16	CHI
UFI	Unifi, Inc.	5/16	BOS
ROG	Rogers Corporation	5/21	HQ Visit- AZ
VRRM	Verra Mobility	5/21	HQ Visit- AZ
CVCO	Cavco Industries, Inc.	5/22	HQ Visit- AZ
SKY	Skyline Champion Corp.	5/22	Plant Tour- AZ
MMS	MAXIMUS, Inc.	5/22	CHI
MMS	MAXIMUS, Inc.	5/23	DEN
CVCO	Cavco Industries, Inc.	5/30	NYC

NDRs Sorted By City

Ticker	Company	Date	City
Updates to Coverage		4/2	
ROG	Rogers Corporation	5/21	HQ Visit- AZ
VRRM	Verra Mobility	5/21	HQ Visit- AZ
CVCO	Cavco Industries, Inc.	5/22	HQ Visit- AZ
SKY	Skyline Champion Corp.	5/22	Plant Tour- AZ
<i>CJS Quarterly Marketing</i>		4/16	BAL
USPH	U.S. Physical Therapy, Inc.	4/3	BOS
<i>CJS Quarterly Marketing</i>		4/9-10	BOS
JW.A	John Wiley & Sons, Inc.	4/9	BOS
CALM	Cal-Maine Foods, Inc.	4/10	BOS
ALG	Alamo Group	5/14	BOS
UFI	Unifi, Inc.	5/16	BOS
LXFR	Luxfer Holdings	4/4	CHI
SP	SP Plus Corporation	4/8	CHI
<i>CJS Quarterly Marketing</i>		4/9	CHI
FSS	Federal Signal Corp.	4/9	CHI
IVC	Invacare Corporation	4/11	CHI
VRRM	Verra Mobility	5/8	CHI
PRIM	Primoris Services Corporation	5/14	CHI
HAE	Haemonetics Corp.	5/16	CHI
MMS	MAXIMUS, Inc.	5/22	CHI
<i>CJS Quarterly Marketing</i>		4/10-12	DAL
IVC	Invacare Corporation	4/10	DAL
NX	Quanex Building Products	4/11	DAL
IVC	Invacare Corporation	4/24	DAL
HAE	Haemonetics Corp.	5/15	DEN
MMS	MAXIMUS, Inc.	5/23	DEN
<i>CJS Quarterly Marketing</i>		4/10-12	HOU
NX	Quanex Building Products	4/10	HOU
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SPB	Spectrum Brands Holdings	5/14	Plant Tour- STL

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