

CJS Q2 2025 Updates Marketing Sheet									
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<div>New</div> <div>SXT</div>	<div><div>Raising Estimates</div><div>NVTS</div></div> <div><div>Raising Price Target</div><div>NVTS</div></div> <div><div>Lowering Estimates</div><div>HELE SPB KWR</div></div> <div><div>Lowering Price Target</div><div>NVEE CODI</div></div> <div><div>Downgrade</div><div>NVEE</div></div> <div><div>Drop Coverage</div><div>THRY</div></div>	<div><div>Beat (Consensus)</div><div>USPH RDNT SMCI PRIM CENTA ICUI CDRE MTRN (t) VREX (t)</div></div> <div><div>Miss (Consensus)</div><div>PRMB HELE SPB KWR CXT MOG.A</div></div>
<div><div>Focus Ideas (Market Cap)</div><div>ICUI \$3.3B BV \$1.6B AAON \$7.9B SSD \$6.6B HAE 3.4B</div></div>	<div><div>Pullback=Oppty</div><div>CVCO/SKY CPRT MTRN ESI WST/STVN</div></div> <div><div>Catalyst</div><div>USPH VICR NGVT TIC</div></div> <div><div>NT Cautious</div><div>PRMB HELE SPB WOR ATKR OSIS NVTS</div></div> <div><div>Worth a Mention</div><div>ACVA CXT JBI PATK UFPT</div></div> <div><div>Self Help</div><div>KN GFF DBD</div></div>	<div><div>Non-Covered Conference</div><div>ERII NEOG</div><div>\$690mm \$1.1B</div></div>
	<div><div>Management Change</div><div>HELE (CEO) HI (CFO) DORM (CFO) WST (CFO) KAR (CFO) BWXT (CFO)</div></div>	<div><div>Upcoming Roadshow Calendar</div><div>6/11- Rogers (ROG) - Boston 6/12- Standex (SXI) - NYC 6/17- BrightView (BV) - Boston Field Trip 6/25- Knowles (KN) - Liberty, SC Field Trip 6/25- Quaker (KWR) - Boston 7/10- CJS Summer "New Ideas" Conference - White Plains, NY 8/7- Ingevity (NGVT) - NYC 9/2- JBT Marel (JBTM) - NYC</div></div>

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Market Under-Perform (MU): a stock expected to under-perform the Russell 2000 index

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