

CJS SECURITIES

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COVERAGE LIST

| Company Name | Ticker | Mkt Cap | Company Name | Ticker | Mkt Cap |
|---|--------|----------|--|--------|---------|
| HEICO Corporation | HEI.a | \$38,480 | Patrick Industries, Inc. | PATK | \$3,067 |
| Super Micro Computer, Inc. | SMCI | \$31,194 | Diebold Nixdorf Inc | DBD | \$2,901 |
| Copart, Inc. | CPRT | \$28,854 | Worthington Enterprises, Inc. | WOR | \$2,878 |
| West Pharmaceutical Services Incorporated | WST | \$23,150 | CCC Intelligent Solutions Holdings Inc | CCC | \$2,844 |
| APi Group Corporation | APG | \$18,526 | Helios Technologies, Inc. | HLIO | \$2,786 |
| BWX Technologies, Inc. | BWXT | \$17,258 | McGrath RentCorp | MGRC | \$2,696 |
| Modine Manufacturing Company | MOD | \$14,862 | Rogers Corporation | ROG | \$2,522 |
| Clean Harbors, Inc. | CLH | \$14,751 | Quaker Houghton | KWR | \$2,493 |
| Tyler Technologies, Inc. | TYL | \$13,107 | Ingevity Corporation | NGVT | \$2,436 |
| BrightSpring Health Services, Inc. | BTSG | \$13,107 | Minerals Technologies Inc. | MTX | \$2,342 |
| Vicor Corporation | VICR | \$12,993 | John Wiley & Sons, Inc. | WLY | \$2,308 |
| Leonardo DRS, Inc. | DRS | \$12,508 | LCI Industries | LCII | \$2,307 |
| Moog Inc. | MOG.A | \$11,950 | Central Garden & Pet Company | CENTA | \$2,180 |
| Crane Company | CR | \$11,314 | Crane NXT | CXT | \$2,129 |
| AAON, Inc. | AAON | \$10,981 | CBIZ, Inc. | CBZ | \$2,065 |
| Valmont Industries, Inc. | VMI | \$10,426 | Innospec Incorporated | IOSP | \$2,040 |
| Element Solutions Inc | ESI | \$9,921 | Neogen Corp | NEOG | \$1,975 |
| Argan, Inc. | AGX | \$8,742 | TIC Solutions, Inc. | TIC | \$1,913 |
| Primo Brands Corporation | PRMB | \$8,484 | Spectrum Brands Holdings, Inc. | SPB | \$1,897 |
| ESCO Technologies Inc. | ESE | \$7,704 | BrightView Holdings, Inc. | BV | \$1,838 |
| Simpson Manufacturing Co., Inc. | SSD | \$7,685 | Alamo Group Inc. | ALG | \$1,823 |
| Novanta Inc | NOVT | \$6,764 | Enerpac Tool Group Corp | EPAC | \$1,804 |
| Primoris Services Corporation | PRIM | \$6,731 | UFP Technologies, Inc. | UFPT | \$1,768 |
| Lantheus Holdings Inc | LNTH | \$6,578 | Middleby Food Processing | NA | NA |
| Federal Signal Corporation | FSS | \$6,573 | TETRA Technologies, Inc. | TTI | \$1,493 |
| JBT Marel Corporation | JBTM | \$6,492 | Hillman Solutions Corp. | HLMN | \$1,451 |
| Navitas Semiconductor Corporation | NVTS | \$5,630 | Nomad Foods Ltd. | NOMD | \$1,410 |
| Balchem Corp | BCPC | \$5,129 | Cadre Holdings, Inc. | CDRE | \$1,318 |
| Perimeter Solutions Inc | PRM | \$5,069 | Gibraltar Industries Incorporated | ROCK | \$1,144 |
| Ligand Pharmaceuticals Incorporated | LGND | \$5,045 | Deluxe Corporation | DLX | \$1,053 |
| Stevanato Group SpA | STVN | \$4,914 | ACV Auctions, Inc. | ACVA | \$1,017 |
| Sensient Technologies Corporation | SXT | \$4,816 | Limbach Holdings, Inc. | LMB | \$996 |
| Mirion Technologies, Inc. | MIR | \$4,747 | indie Semiconductor, Inc. | INDI | \$972 |
| Materion Corporation | MTRN | \$4,737 | Donnelley Financial Solutions, Inc. | DFIN | \$968 |
| OPENLANE, Inc. | OPLN | \$4,556 | U.S. Physical Therapy, Inc. | USPH | \$930 |
| Cavco Industries, Inc. | CVCO | \$4,414 | Live Oak Acquisition Corp. V | LOKV | \$893 |
| CSW Industrials, Inc. | CSW | \$4,410 | Barrett Business Services, Inc. | BBSI | \$855 |
| Champion Homes, Inc. | SKY | \$4,346 | Matthews International Corporation | MATW | \$801 |
| RadNet, Inc. | RDNT | \$4,173 | Compass Diversified Holdings | CODI | \$780 |
| Griffon Corporation | GFF | \$3,969 | Fox Factory Holding Corp. | FOXF | \$739 |
| Dorman Products, Inc. | DORM | \$3,904 | Janus International Group, Inc. | JBII | \$686 |
| OSI Systems, Inc. | OSIS | \$3,640 | Verra Mobility Corp. | VRRM | \$642 |
| Standex International Corporation | SXI | \$3,545 | Bioventus, Inc. | BVS | \$627 |
| ICU Medical, Inc. | ICUI | \$3,462 | Helen of Troy Limited | HELE | \$586 |
| Haemonetics Corporation | HAE | \$3,461 | Enviri Corporation | NVRI | \$561 |
| Knowles Corp. | KN | \$3,333 | Varex Imaging Corp. | VREX | \$432 |
| MAXIMUS, Inc. | MMS | \$3,299 | Build-A-Bear Workshop, Inc. | BBW | \$416 |
| Hawkins, Inc. | HWKN | \$3,261 | Columbus McKinnon Corporation | CMCO | \$361 |
| Astronics Corporation | ATRO | \$3,223 | WW International, Inc. | WW | \$172 |

6/9/2026

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Market Perform (MP): a stock that should perform in line with or slightly better than the Russell 2000 index

Market Under-Perform (MU): a stock expected to under-perform the Russell 2000 index

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