

CJS SECURITIES

24TH ANNUAL “NEW IDEAS FOR THE NEW YEAR” VIRTUAL INVESTOR CONFERENCE
WEDNESDAY, JANUARY 10, 2024

LIST OF PARTICIPATING COMPANIES

Company Name	Ticker	Price	Mkt Cap (\$MM)	Rating	Target	Upside
New Companies						
Cadre Holdings, Inc.	CDRE	\$32.36	\$1,216			Not under coverage
Crane Company	CR	\$107.40	\$6,097			Initiated on 10/30
Leonardo DRS, Inc.	DRS	\$19.01	\$4,988			Initiated on 4/4
Stevanato Group	STVN	\$27.40	\$955			Initiated on 9/19
Worthington Industries, Inc.	WOR	\$52.04	\$2,600			Initiated on 11/15
Encore Wire Corp.	WIRE	\$195.17	\$3,079			Initiated on 10/11
UFP Technologies	UFPT	\$172.98	\$1,321			Not under coverage
XPEL, Inc.	XPEL	\$49.69	\$1,373			Not under coverage
Existing Coverage						
Argan, Inc.*	AGX	\$43.66	\$582	MO	\$48	10%
Alamo Group Inc	ALG	\$192.09	\$2,307	MO	\$212	10%
API Group Corporation	APG	\$31.37	\$7,389	MO	\$35	12%
Astronics Corporation	ATRO	\$15.57	\$529	MO	\$23	48%
Barrett Business Services, Inc.	BBSI	\$112.33	\$743	MO	\$120	7%
Balchem Corporation	BCPC	\$134.84	\$4,347	MO	\$150	11%
Bowlero Corp.*	BOWL	\$11.26	\$1,045	MO	\$16	42%
Brightview	BV	\$7.98	\$747	MO	\$13	63%
BWX Technologies, Inc.	BWXT	\$79.64	\$7,288	MO	\$82	3%
CBIZ, Inc.	CBZ	\$58.46	\$2,914	MO	\$57	-2%
Clean Harbors, Inc.	CLH	\$172.84	\$9,348	MO	\$175	1%
Columbus McKinnon*	CMCO	\$36.15	\$1,039	MO	\$48	33%
Copart, Inc.	CPRT	\$49.01	\$47,061	MO	\$57	16%
Cavco Industries, Inc.*	CVCO	\$312.87	\$2,605	MO	\$380	21%
Crane NXT, Co.	CXT	\$51.18	\$2,907	MO	\$72	41%
CSW Industrials*	CSWI	\$187.82	\$2,921	MO	\$190	1%
Donnelley Financial Solutions	DFIN	\$60.89	\$1,772	MO	\$56	-8%
Griffon*	GFF	\$52.16	\$2,721	MO	\$67	28%
Heico Corporation	HEI	\$182.94	\$22,302	MO	\$150	-18%
Helen of Troy Limited	HELE	\$110.75	\$2,630	MO	\$180	63%
Helios Technologies*	HLIO	\$40.58	\$1,341	MO	\$50	23%
Hillenbrand, Inc.*	HI	\$40.82	\$2,854	MO	\$63	54%
Hillman Solutions Corp.	HLMN	\$8.09	\$1,577	MO	\$9	11%
Janus Intl. Group, Inc.	JBI	\$11.04	\$1,621	MO	\$16	45%
Maximus	MMS	\$85.65	\$5,224	MO	\$100	17%
Modine Manufacturing	MOD	\$53.95	\$2,818	MO	\$50	-7%
Minerals Technologies	MTX	\$63.98	\$2,082	MO	\$83	30%
Mirion Technologies, Inc.*	MIR	\$9.60	\$2,093	MO	\$10	4%
Nomad Foods*	NOMD	\$16.32	\$2,816	MO	\$27	67%
Novanta, Inc.	NOVT	\$155.52	\$5,569	MO	\$162	4%
Navitas Semiconductor Corporation	NVTS	\$7.55	\$1,348	MO	\$14	85%
OSI Systems	OSIS	\$123.05	\$2,090	MO	\$158	28%
Ranpak*	PACK	\$4.61	\$367	ML	N/A	N/A
Patrick Industries, Inc.	PATK	\$88.44	\$1,958	MO	\$110	24%
Primoris Services Corporation	PRIM	\$32.21	\$1,719	MO	\$37	15%
Gibraltar Industries, Inc.	ROCK	\$71.45	\$2,175	MO	\$83	16%
Rogers Corporation	ROG	\$130.83	\$2,436	MO	\$200	53%
Skyline Champion Corp.	SKY	\$66.42	\$3,825	MO	\$72	8%
Super Micro	SMCI	\$262.26	\$14,565	MO	\$340	30%
Simpson Manufacturing*	SSD	\$181.75	\$7,756	MO	\$162	-11%
Standex International Corp.	SXI	\$140.66	\$1,674	MO	\$160	14%
Valmont Industries, Inc.	VMI	\$223.02	\$4,659	MO	\$275	23%
Varex Imaging Corp.	VREX	\$19.88	\$805	MO	\$26	31%
Verra Mobility Corp.*	VRRM	\$21.75	\$3,617	MO	\$25	15%
* Available for 1x1's only						