

## 23RD ANNUAL "NEW IDEAS" SUMMER CONFERENCE

METROPOLIS COUNTRY CLUB, 289 DOBBS FERRY RD (RTE 100B), WHITE PLAINS, NY 10607

Room	Callaway	Ping	Titleist	Hogan
<b>Time</b>				
<b>7:15 a.m.</b>	<b>Registration/Breakfast/One-on-One's</b>			
<b>8:15</b>	<b>Hillenbrand (HI)</b> Kim Ryan, President and CEO Bob VanHimbergen , SVP & CFO Sam Mynsberge, Sr. Dir. Investor Relations	<b>Ingevity (NGVT)</b> John Fortson, CEO Mary Hall, CFO Meredith Versen, Investor Relations Manager	<b>MAXIMUS Inc. (MMS)</b> David Mutryn, CFO Jessica Batt, VP - Investor Relations & ESG	
<b>8:55</b>	<b>Cavco Industries (CVCO)</b> Bill Boor, President & CEO Allison Aden, EVP, CFO Mark Fusler, Director Investor Relations	<b>Quaker Houghton (KWR)</b> Shane Hostetter, CFO Jeffrey Schnell, Sr. Director, Investor Relations	<b>OSI Systems (OSIS)</b> Alan Edrick, CFO	<b>Hillman Solutions (HLMN)</b> Jon Michael Adinolfi, COO Michael Koehler, VP Investor Relations
<b>9:35</b>	<b>Break</b>			
<b>9:50</b>	<b>Skyline Champion (SKY)</b> Laurie Hough, EVP & CFO	<b>Element Solutions (ESI)</b> Ben Gliklich, CEO Varun Gokarn, Sr. Director, Strategy and Finance	<b>Radnet (RDNT)</b> Mark Stolper, EVP & CFO	<b>Central Garden &amp; Pet (CENT)</b> John Jordan, CFO - Garden Segment Friederike Edelmann, VP Investor Relations
<b>10:30</b>	<b>Materion Corp. (MTRN)</b> Jugal Vijayvargiya, President & CEO Shelly Chadwick, VP & CFO John Zaranec, CAO & VP Investor Relations	<b>Helios Technologies</b> Tricia Fulton, Exec. VP & CFO Tania Almond, VP IR & Corp. Comm. Renu Greenberg, Dir. Investor Relations	<b>U.S. Physical Therapy (USPH)</b> Carey Hendrickson, CFO	<b>Helen of Troy (HELE)</b> Julien Mininberg, CEO Noel Geoffroy, COO Brian Grass, Interim CFO Jack Jancin, SVP Business Development
<b>11:10</b>	<b>Janus International (JBI)</b> Ramey Jackson, CEO Anselm Wong, EVP & CFO Terry Bagley, Pres. Industry & Partner Relationships John Rohlwing, VP Investor Relations and FP&A	<b>Leonardo DRS (DRS)</b> Mike Dippold, EVP & CFO Steve Vather, VP Investor Relations	<b>Shyft Group (SHYF)</b> Jon Douyard, CFO Randy Wilson, VP, Investor Relations & Treasury	<b>Spectrum Brands (SPB)</b> Jeremey Smeltser, EVP & CFO Faisal Qadir, VP Finance
<b>12:00</b>	<b>Buffet Lunch</b>			
<b>1:00</b>	<b>Fox Factory (FOXF)</b> Michael Dennison, CEO Vivek Bhakuni, Dir. IR & Bus. Development	<b>Primoris Inc. (PRIM)</b> Tom McCormick, CEO Ken Dodgen, CFO Blake Holcomb, VP Investor Relations	<b>Patrick Industries (PATK)</b> Andy Nemeth, CEO Steve O'Hara, VP Investor Relations	<b>Mirion Technologies (MIR)</b> Thomas Logan, CEO Brian Schopfer, CFO Jerry Estes, Manager IR
<b>1:40</b>	<b>Bowlero (BOWL)</b> Brett Parker, Vice Chairman, President Bobby Lavan, CFO Brandon Hedvat, VP Finance & Corp. Development	<b>APi Group (APG)</b> Russ Becker, President & CEO Kevin Krumm, EVP & CFO Adam Fee, VP Investor Relations	<b>Lazydays Holdings (LAZY)</b> John North, CEO Kelly Porter, CFO	<b>ModivCare (MODV)</b> Heath Sampson, CEO Scott Kern, Head of Corp. Development Kevin Ellich, VP Investor Relations Zach Miller, Associate Corp. Development & IR
<b>2:15</b>	<b>Break</b>			
<b>2:30</b>	<b>Rogers Corp. (ROG)</b> Colin Gouveia, CEO Ram Mayanpurath, CFO Steve Haymore, Director Investor Relations	<b>Crane Co. (CR)</b> Rich Maue, CFO Jason Feldman, VP, Investor Relations & Treasury	<b>Novanta Inc. (NOVT)</b> Robert Buckley, CFO Ray Nash, VP Corporate Finance	<b>Federal Signal (FSS)</b> Ian Hudson, CFO Carl Leppert, Dir. Investor Relations & Sustainability
<b>3:10</b>	<b>Gibraltar Industries, Inc. (ROCK)</b> Bill Bosway, President & CEO Tim Murphy, CFO	<b>Navitas Semiconductor (NVTS)</b> Ron Shelton, SVP, CFO & Treasurer Stephen Oliver, VP IR & Corp. Mktg	<b>Griffon Corporation (GFF)</b> Brian Harris, SVP & CFO Michael Hansen, VP, Corp. Strategy	<b>Compass Diversified Holdings (CODI)</b> Elias Sabo, CEO Ryan Faulkingham, CFO
<b>3:50</b>	<b>Modine Manufacturing (MOD)</b> Neil Brinker, CEO Mick Lucareli, CFO Kathleen Powers, VP, Inv. Relations & Treasurer	<b>Clean Harbors (CLH)</b> Eric Dugas, EVP & CFO Robert Speights, President - Industrial Services Jim Buckley, SVP Investor Relations		
<b>4:30</b>	<b>One-on-One's/Refreshments on the Terrace</b>			

Available only for One-on-Ones: Thryv Holdings (THRY)