

CJS SECURITIES

50 MAIN STREET, WHITE PLAINS, NEW YORK 10606

TEL: (914) 287-7600

COVERAGE LIST

Company Name	Ticker	Mkt Cap
HEICO Corporation	HEI.a	\$36,373
Copart, Inc.	CPRT	\$29,668
Super Micro Computer, Inc.	SMCI	\$26,500
West Pharmaceutical Services Incorporated	WST	\$25,340
Clean Harbors, Inc.	CLH	\$17,106
APi Group Corporation	APG	\$16,333
Tyler Technologies, Inc.	TYL	\$15,048
BWX Technologies, Inc.	BWXT	\$13,666
BrightSpring Health Services, Inc.	BTSG	\$13,283
Crane Company	CR	\$11,696
Moog Inc.	MOG.A	\$11,625
Modine Manufacturing Company	MOD	\$9,838
Leonardo DRS, Inc.	DRS	\$9,448
Valmont Industries, Inc.	VMI	\$9,191
Vicor Corporation	VICR	\$8,813
Element Solutions Inc	ESI	\$7,939
Primo Brands Corporation	PRMB	\$7,716
Simpson Manufacturing Co., Inc.	SSD	\$7,047
Federal Signal Corporation	FSS	\$6,972
ESCO Technologies Inc.	ESE	\$6,864
Lantheus Holdings Inc	LNTH	\$6,773
AAON, Inc.	AAON	\$6,324
Novanta Inc	NOVT	\$6,050
Ligand Pharmaceuticals Incorporated	LGND	\$6,014
RadNet, Inc.	RDNT	\$5,943
JBT Marel Corporation	JBTM	\$5,835
Stevanato Group SpA	STVN	\$5,820
Argan, Inc.	AGX	\$5,574
Sensient Technologies Corporation	SXT	\$5,411
Balchem Corp	BCPC	\$5,386
Perimeter Solutions Inc	PRM	\$5,341
Materion Corporation	MTRN	\$5,063
Haemonetics Corporation	HAE	\$4,859
Champion Homes, Inc.	SKY	\$4,812
CSW Industrials, Inc.	CSW	\$4,797
OPENLANE, Inc.	OPLN	\$4,435
Griffon Corporation	GFF	\$4,235
Mirion Technologies, Inc.	MIR	\$4,230
Cavco Industries, Inc.	CVCO	\$4,170
Primoris Services Corporation	PRIM	\$4,005
CCC Intelligent Solutions Holdings Inc	CCC	\$3,955
ICU Medical, Inc.	ICUI	\$3,947
Dorman Products, Inc.	DORM	\$3,797
OSI Systems, Inc.	OSIS	\$3,381
CBIZ, Inc.	CBZ	\$3,303
Astronics Corporation	ATRO	\$3,302
MAXIMUS, Inc.	MMS	\$3,149
Standex International Corporation	SXI	\$3,103
Knowles Corp.	KN	\$3,035
Crane NXT	CXT	\$2,889

Company Name	Ticker	Mkt Cap
Worthington Enterprises, Inc.	WOR	\$2,730
McGrath RentCorp	MGRC	\$2,710
Quaker Houghton	KWR	\$2,643
Neogen Corp	NEOG	\$2,602
Hawkins, Inc.	HWKN	\$2,516
John Wiley & Sons, Inc.	WLY	\$2,514
Navitas Semiconductor Corporation	NVTS	\$2,505
Patrick Industries, Inc.	PATK	\$2,479
Ingevity Corporation	NGVT	\$2,409
Rogers Corporation	ROG	\$2,376
Diebold Nixdorf Inc	DBD	\$2,295
Innospec Incorporated	IOSP	\$2,272
Helios Technologies, Inc.	HLIO	\$2,233
LCI Industries	LCII	\$2,200
UFP Technologies, Inc.	UFPT	\$2,165
Central Garden & Pet Company	CENTA	\$2,144
TIC Solutions, Inc.	TIC	\$2,122
Minerals Technologies Inc.	MTX	\$2,110
Alamo Group Inc.	ALG	\$2,038
Spectrum Brands Holdings, Inc.	SPB	\$1,991
Midera Food Processing, Inc.	MFP	\$1,877
ACV Auctions, Inc.	ACVA	\$1,874
Enerpac Tool Group Corp	EPAC	\$1,779
BrightView Holdings, Inc.	BV	\$1,662
Tecnoglass Holdings Inc.	TGLS	\$1,630
Nomad Foods Ltd.	NOMD	\$1,531
Hillman Solutions Corp.	HLMN	\$1,420
Gibraltar Industries Incorporated	ROCK	\$1,342
Cadre Holdings, Inc.	CDRE	\$1,242
Donnelley Financial Solutions, Inc.	DFIN	\$1,226
U.S. Physical Therapy, Inc.	USPH	\$1,213
Gentherm Incorporated	THRM	\$1,187
Deluxe Corporation	DLX	\$1,104
TETRA Technologies, Inc.	TTI	\$969
Bioventus, Inc.	BVS	\$932
Compass Diversified Holdings	CODI	\$851
Columbus McKinnon Corporation	CMCO	\$830
Fox Factory Holding Corp.	FOXF	\$828
Barrett Business Services, Inc.	BBSI	\$821
Varex Imaging Corp.	VREX	\$786
indie Semiconductor, Inc.	INDI	\$712
Helen of Troy Limited	HELE	\$639
Matthews International Corporation	MATW	\$626
Janus International Group, Inc.	JB	\$623
Limbach Holdings, Inc.	LMB	\$619
Enviri Corporation	NVRI	\$601
Teamshares Inc.	TMS	\$563
Verra Mobility Corp.	VRRM	\$552
Build-A-Bear Workshop, Inc.	BBW	\$337
WW International, Inc.	WW	\$152

9/15/2026

IMPORTANT RESEARCH DISCLOSURES

ANALYST CERTIFICATION

As to each company covered in this compendium report, the respective research analyst (or analysts) certifies that the views expressed in this research report accurately reflect their personal views about the subject security and issuer. Furthermore, no part of their compensation was, is, or will be directly or indirectly related to the specific recommendation or views expressed in this research report.

VALUATION METHODOLOGY

For specific valuation methodologies please refer to the most recently published report for companies mentioned in this compendium report

RISKS

For specific risks please refer to the most recently published report and/or SEC filings for companies mentioned in this compendium report

STOCK RATING DEFINITIONS

CJS Securities, Inc. Equity Research rating system

Market Outperform (MO): a stock that should perform at least 15% better than the Russell 2000 index over the next 6-18 months

Market Perform (MP): a stock that should perform in line with or slightly better than the Russell 2000 index

Market Under-Perform (MU): a stock expected to under-perform the Russell 2000 index

We may also have some stocks on a Monitor List, where we are indicating to clients not to expect a similar level of research coverage as companies on our active coverage list. Hence, we do not have investment opinions or price targets, nor do we intend to publish estimates, on Monitor list names.

RATINGS DISTRIBUTION AND BANKING RELATIONSHIPS (AS OF 7/1/26)

CJS Securities provides active research on 98 companies, of which 90 (92%) are rated MO (buy) and 8 (8%) are rated MP (hold) and 0 (0%) are rated MU (sell). In addition to our active research there is 1 company on our Monitor List as of 7/1/26 (no rating, estimates or price target) and 1 company without a rating or target.

The company has received investment banking fees from 10 companies (~10% of the companies under active coverage, 11% of MO rated and 0% of MP rated) and non-investment banking commissions from 14 companies (~14% of the companies under active coverage, ~16% of MO rated and 0% of MP rated) in the past 12 months.

COMPANY SPECIFIC DISCLOSURES:

CJS Securities has either been a Co-Manager or received investment and/or non investment banking related fees from some of the companies mentioned in this compendium report within the last 12 months. CJS also expects or intends to seek to perform investment banking and/or non-investment banking related services over the next 3 months for some of the companies and/or its officers/directors listed in this compendium report. Accordingly the firm may have a conflict of interest that could affect the objectivity of the companies mentioned in this report. In addition some of the analysts have ownership positions in some of the companies mentioned in this report. For specific disclosure details we refer you to our most recent individual company notes or contact CJS Securities, Inc. at 914-287-7600 for more information.

GENERAL DISCLAIMERS

The information and statistics in this report have been obtained from sources we believe are reliable but we do not warrant their accuracy or completeness. Prices and opinions concerning the composition of market sectors included in this report reflect the judgments as of this date and are subject to change without notice. This material is for your information only and does not constitute an offer to buy or sell, or the solicitation of any offer to buy or sell any securities. CJS Securities Inc., its affiliates, directors, officers, stockholders, employees (or members of their families), and accounts with respect to which the forgoing have investment discretion, may have long or short positions in, and may, as principal or agent, buy or sell the securities mentioned herein. This report at issue was not prepared in light of the investment objectives of any particular client of the firm and the firm makes no representation of any kind that the recommendation set forth herein is suitable for any particular investor. Past performance should not be taken as an indication or guarantee of future performance, and no representation or warranty, express or implied, is made regarding future performance. The price, value of and income from any of the securities mentioned in this report can fall as well as rise. The value of securities is subject to exchange rate fluctuation that may have a positive or adverse effect on the price or income of such securities. This publication and any recommendation contained herein speak only as of the date hereof and are subject to change without notice. CJS Securities, Inc. accepts no liability for loss arising from the use of the material presented in this report, except that this exclusion of liability does not apply to the extent that such liability arises under specific statutes or regulations applicable to CJS Securities, Inc. This report is not to be relied upon in substitution for the exercise of independent judgment. CJS Securities and its employees shall have no obligation to update or amend any information or opinion contained herein, and the frequency of subsequent publications, if any, remain in the discretion of the author and the Firm.

Reprints and/or redistribution of CJS Securities, Inc. research reports are strictly prohibited without prior permission.

Member FINRA and SIPC

Additional information is available upon request. Copyright 2026, CJS Securities, Inc. All rights reserved.

