

CJS Q2 2018 Updates Marketing Sheet

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New	Raising Px Tgt	Raising Estimates	Lowering Estimates	Lowering Rating	Dropping Coverage	Beat (Consensus)	Miss (Consensus)
LNTH HNDR LDL	VMI CISN AAWW	PATK AAWW	CALM ROG OMN PRIM APOG RRD CISN	CALM NX	TAX HZN FRPH	CLH HEI ICUI CALM	HI
Focus Ideas (Market Cap, Px Tgt)			Pullback Creates Opportunity	Contrarian	Strategic Alt	Non-Covered Conference Attendees	
CISN	\$2.0 B	\$21	LDL	COHR	PAH	COT	\$2.3 B
VREX	\$1.4 B	\$43	ATRO	UFI	KAR	LXFR	\$475 MM
SPB	\$4.3 B	\$130	LEG	TTS	PRSC	SPXC	\$1.6 B
GFF	\$820 MM	\$28		LCII	SPB	KBAL	\$600 MM
NGVT	\$3.5 B	\$85		PATK		OEC	\$2.0 B
USCR	\$1.1 B	\$85		LBY AGX			
EVENTS				Non-Deal Roadshows			
Earnings	Analyst Days	Mgmt Change	Other				
OMN (6/28)	AAWW (6/25)	ROG VMI KRNT	SKY ICUI				
				<i>CJS "New Ideas" Summer Conf</i>			
					7/10	White Plains, NY	
				JBSS	7/25	BOS	
				AIR	8/7	NYC	
				FOXF	8/14	BOS	
				BRSS	8/14	HOU	
				BRSS	8/15	DAL	
				IAA Auction Site Visit	8/27	Northern NJ	

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IMPORTANT DISCLOSURES

RISKS

For specific risks please refer to the most recently published report and/or SEC filings for companies mentioned in this sales document

STOCK RATING DEFINITIONS

CJS Securities, Inc. Equity Research rating system

Market Outperform (MO): a stock that should perform at least 15% better than the Russell 2000 index over the next 6-18 months

Market Perform (MP): a stock that should perform in line with or slightly better than the Russell 2000 index

Market Under-Perform (MU): a stock expected to under-perform the Russell 2000 index

We may also have some stocks on a Monitor List, where we are indicating to clients not to expect a similar level of research coverage as companies on our active coverage list. Hence, we do not have investment opinions or price targets, nor do we intend to publish estimates, on Monitor list names.

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