

CJS Q2 Updates Marketing Sheet

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|---|-----------------------|------------------------|---|-----------------|-----------------------------|--|------------------------------------|------------------------------|---|--|
| New | Raising Px Tgt | Raising Ests | Lowering Ests | Dropping | | | Beat | Miss (Consensus) | Uncovered Conference Invites | |
| CHUBK CSGS RAVN | IVC CVCO FRPH | LCII NOMD LGND | BRSS KN LEG AEGN CALM GLDD TREC LKSD DFIN | AIRM EXAR | | | USCR CLH COHR PATK | CALM BRSS LKSD ARCW | BOBE BBSI OMN VISI | |
| Focus Ideas (Market Cap, Px Tgt) | | | Pullback Creates Opportunity | Show Me | Mega Tech Trends | | | | | |
| IVC | \$400mm | \$24 | AAWW | HELE | KN | | | | | |
| AIR | \$1.2bn | \$40 | ROCK | SXI | COHR | | | | | |
| NOMD | \$2.5bn | \$20 | PDFS | HZN | ROG | | | | | |
| VREX | \$1.3bn | \$44 | SPB | BW | AAWW | | | | | |
| NCS | \$1.2bn | \$22 | SP | GLDD | | | | | | |
| BID | \$2.7bn | \$60 | | | | | | | | |
| Growth Focus | | | | | | | | | | |
| CHUBK | \$700mm | \$22 | | | | | | | | |
| TTS | \$1.0bn | \$22 | | | | | | | | |
| TACO | \$500mm | \$18 | | | | | | | | |
| EVENTS | | | | Yield | | | Upcoming Non-Deal Roadshows | | | |
| Earnings | Analyst Days | Strategic Alts. | Mgmt Change | | | | | | | |
| JW.A (6/13) | CODI (6/15) | ALOG | TACO (CEO) | CODI (8.5%) | | | FOXF (6/15) NY | | | |
| TAX (6/14) | HAE (6/19) | FENX | GLDD (CEO) | LBY (5.6%) | | | ROG (6/20) CHI | | | |
| CSWI (6/14) | NCS (Oct) | JW.A | NOMD (CFO) | TAX (5.1%) | | | HZN (6/22) BOS | | | |
| LBY (6/14) | | SPB | JW.A (CEO) | GPT (4.8%) | | | GLDD (6/21-6/22) NY | | | |
| ALOG (6/22) | | SPA | TAX (COO) | LKSD (4.7%) | | | NX (6/27) DAL | | | |
| USPH | | EDGW | DLX (CFO) | RRD (4.6%) | | | TAX (6/27) NY | | | |
| | | | LBY (CFO) | IPHS (4.1%) | | | TAX (6/28) BOS | | | |
| | | | | | | | MLM (7/20) NY | | | |

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Market Under-Perform (MU): a stock expected to under-perform the Russell 2000 index

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