

## CJS Q1 2018 Updates Marketing Sheet

New	Raising Px Tgt	Raising Ests	Lowering Estimates	Dropping Coverage	Beat (Consensus)	Miss (Consensus)
CISN	PATK	BWXT	USCR	EDGW	IVC (Revenue)	USCR
SKY	BWXT	PATK	LCII		PATK	VREX
JBSS		LGND	MLM		HELE	IPHS
CBIZ			KWR		CALM	DFIN
*CMCO	<b>Lowering Rating</b>		ATRO		USPH	AEGN
	CHUB.A (MP)		SPB			NP
	FENX (ML)		LKSD			LEG
	FRPH (ML)		RRD			GFF
						CVCO
						CSWI

Focus Ideas (Market Cap, Px Tgt)		
CISN	\$1.5B	\$18
MTX	\$2.4B	\$88
NGVT	\$3.2B	\$85
KAR	\$7.2B	\$66
<i>Small Focus</i>		
IVC	\$575 MM	\$28
SKY	\$190MM	\$30

Pullback Creates Opportunity	Show Me
SPB	TTS
KW	NNBR
FOXF	LBY
HELE	NX
KRNT	GLDD
MATW	
AGX	

Raw Materials	
LCII	IPHS
LEG	NP
VMI	OMN
SPB	

EVENTS				
Earnings	Analyst Days	Mgmt Change	Strategic Alt	Other
OMN 3/29	DFIN 5/22 LBY 6/7	ROG TAX	ALOG	KAR PAH BW TREC SPA WWE

Non-Deal Roadshows		
AIR	3/28	CHI
IPHS	3/28	CHI
NP	4/10 - 4/11	BOS
OMN	4/12	BOS
WWE	5/7	NY
SP	5/9	NY
AIR	5/9	NY
AIR	5/10	BOS
UFI	5/16	NC Plant Tour
NOVT	5/22	BOS
LCII	5/29	BY
BRSS	6/26	DAL
BRSS	6/27	HOU

# CJS SECURITIES

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## COVERAGE LIST-PERFORMANCE/STATISTICS

Company Name	Ticker	Mkt Cap	Company Name	Ticker	Mkt Cap
Martin Marietta Materials Inc.	MLM	\$13,227	Raven Industries	RAVN	\$1,289
Copart Inc.	CPRT	\$12,162	Apogee Enterprises	APOG	\$1,275
HEICO Corp.	HEI	\$8,513	OSI Systems Inc.	OSIS	\$1,264
Tyler Technologies Inc.	TYL	\$8,274	Standex International	SXI	\$1,246
KAR Auction Services, Inc.	KAR	\$7,430	Tennant Corporation	TNC	\$1,236
BWX Technologies Inc.	BWXT	\$6,764	Knowles Corp.	KN	\$1,187
West Pharmaceutical Services Inc.	WST	\$6,634	NCI Building Systems Inc.	NCS	\$1,175
Leggett & Platt	LEG	\$5,993	Analogic Corp	ALOG	\$1,164
The Howard Hughes Corporation	HHC	\$5,873	Gibraltar Industries	ROCK	\$1,117
Spectrum Brands Holdings	SPB	\$5,363	AdvanSix Inc.	ASIX	\$1,085
ICU Medical Inc.	ICUI	\$5,359	Astronics Corp.	ATRO	\$1,067
Coherent Inc.	COHR	\$4,822	US Concrete	USCR	\$1,033
MAXIMUS Inc.	MMS	\$4,290	CBIZ, Inc.	CBZ	\$1,032
Haemonetics Corp.	HAE	\$4,000	CommerceHub Inc.	CHUB.K	\$1,021
j2 Global Inc.	JCOM	\$3,801	US Physical Therapy Inc.	USPH	\$1,017
Ligand Pharmaceuticals Incorporated	LGND	\$3,738	Compass Diversified Holdings	CODI	\$1,003
John Wiley and Sons Inc.	JW.A	\$3,733	Providence Service Corp.	PRSC	\$935
Gramercy Property Trust	GPT	\$3,611	Griffon Corp.	GFF	\$841
Deluxe Corp.	DLX	\$3,453	Columbus McKinnon Corporation	CMCO	\$830
Valmont Industries Inc.	VMI	\$3,295	SP Plus Corp.	SP	\$800
Ingevity Corporation	NGVT	\$3,256	Innophos Holdings	IPHS	\$773
Hillenbrand Inc.	HI	\$2,939	Aegion Corporation	AEGN	\$735
Platform Specialty Products	PAH	\$2,936	Global Brass and Copper	BRSS	\$732
World Wrestling Entertainment	WWE	\$2,930	Capital Southwest Industrials Inc.	CSWI	\$728
Nomad Foods Limited	NOMD	\$2,827	Unifi, Inc.	UFI	\$681
Clean Harbors Inc.	CLH	\$2,810	Blue Bird Corp	BLBD	\$658
Sotheby's	BID	\$2,752	John B. Sanfilippo & Son, Inc.	JBSS	\$656
Simpson Manufacturing Co., Inc.	SSD	\$2,737	NN Inc.	NNBR	\$634
Kennedy Wilson Holdings Inc.	KW	\$2,637	Barrett Business Services, Inc.	BBSI	\$633
Quaker Chemical Corp.	KWR	\$2,632	Quanex Corp.	NX	\$625
LCI Industries	LCII	\$2,591	Argan Inc.	AGX	\$612
Minerals Technologies	MTX	\$2,440	RR Donnelley & Sons Co.	RRD	\$609
Rogers Corp.	ROG	\$2,367	LSC Communications	LKSD	\$590
Cal-Maine Foods Inc.	CALM	\$2,250	Donnelley Financial Solutions, Inc.	DFIN	\$579
Helen of Troy	HELE	\$2,238	Invacare Corp.	IVC	\$579
Novanta Inc.	NOVT	\$1,903	FRP Holdings Inc.	FRPH	\$560
Innospec Inc.	IOSP	\$1,734	Kornit Digital	KRNT	\$473
Atlas Air Worldwide Holdings Inc.	AAWW	\$1,646	OMNOVA Solutions	OMN	\$473
Matthews International	MATW	\$1,640	Del Taco Restaurants Inc.	TACO	\$415
Cavco Industries	CVCO	\$1,613	Team Inc.	TISI	\$404
Patrick Industries	PATK	\$1,565	PDF Solutions	PDFS	\$377
ESCO Technologies	ESE	\$1,550	Trecora Resources	TREC	\$336
AAR Corp.	AIR	\$1,508	Powell Industries Inc.	POWL	\$321
CSG Systems Intl.	CSGS	\$1,503	Tile Shop Holdings, Inc.	TTS	\$318
HMS Holdings Corp.	HMSY	\$1,456	Great Lakes Dredge & Dock Corp.	GLDD	\$267
Cision Ltd.	CISN	\$1,440	Safeguard Scientifics Inc.	SFE	\$263
Varex Imaging	VREX	\$1,390	Babcock & Wilcox Enterprises	BW	\$193
Fox Factory Holdings Inc.	FOXF	\$1,355	Orion Marine Group	ORN	\$189
Federal Signal Corporation	FSS	\$1,353	IRadimed Corp.	IRMD	\$165
Neenah Paper Inc.	NP	\$1,344	Liberty Tax	TAX	\$143
Skyline Corporation	SKY	\$1,344	Libbey Inc.	LBY	\$124
Primoris Corp	PRIM	\$1,294			

3/27/2018

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