

CJS Q1 Updates Marketing Sheet

New	Upgrade	Raising Ests	Downgrade	Lowering Ests	Dropping	Beat	Miss (Consensus)	
VREX	ROG	CSWI	AIRM	LCII	CTS	ROG	PRIM	
BID	Raising Px Tgt	BW	SP	OSIS	GLBR <i>(was FXCM)</i>	CLH	LKSD	
TREC	ROG		RELY	GFF		CVCO	AEGN	
ASIX	EXAR		GPT <i>(recent)</i>	CVO		ROCK	LEG	
	SP		AEGN <i>(recent)</i>				KAMN	
			Lowering Px Tgt				CMCO	
			JW.A				CODI	
			CVO				ARCW	
			AIRM					
Focus Ideas (Market Cap, Px Tgt)			Pullback Creates Opportunity	Cyclical Trough	Retail/E-Commerce		Upcoming Non-Deal Roadshows	
BID	\$2.5bn	\$54	ATRO	TISI	Positive	Negative	ALOG	(3/29) NY
VREX	\$1.2bn	\$40	USCR	ASIX			ALOG	(3/30) BALT
ROG	\$1.5bn	\$100	LCII	BID	AAWW	HELE	NNBR	(3/30) BOS
AAWW	\$1.3bn	\$70	CODI	POWL	CHUBA	SPB	IVC	(4/3) NY
NCS	\$1.1bn	\$22	Show Me	FSS		LBY	RRD	(4/4) NY
APOG	\$1.6bn	\$60	HZN	DFIN		CVO	TISI	(4/4) NY
KN	\$1.7bn	\$23	BW		Border Tax		JW-A	(4/4) BOS
HHC	\$4.5bn	\$160	LBY		Positive	Negative	LDL	(4/4) BOS
Small Focus			RRD		CPRT	HELE	TISI	(4/5) BOS
EXAR	\$500mm	\$14	ORN		KAR	SPB	AIR	(4/5) BOS
			GLDD		FENX	LBY	RRD	(week of 4/10) CHI
					GFF		BID	(4/17) NY (HQ)
					APOG		AGX	(4/25) PHI/BALT
EVENTS							TTS	(4/25) BOS
Earnings	Analyst Days	Financings	Strategic Alts.				SXI	(5/11) NY
NOMD (3/30)	IPHS (4/5)	NNBR	PAH				ASIX	(5/15) NY
Other	PRIM (4/7)	JCOM	JW.A				MTX	(6/1) BOS
WWE (4/3)	ROCK (May)	RLOG	SPA				KAR	(6/8) NY/NJ
		TNC	EDGW				FOXF	(6/15) NY
							LEG	(11/4) BOS

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For specific valuation methodologies please refer to the most recently published report for companies mentioned in this compendium report.

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Market Outperform (MO): a stock that should perform at least 15% better than the Russell 2000 index over the next 6-18 months

Market Perform (MP): a stock that should perform in line with or slightly better than the Russell 2000 index

Market Under-Perform (MU): a stock expected to under-perform the Russell 2000 index

We may also have some stocks on a Monitor List, where we are indicating to clients not to expect a similar level of research coverage as companies on our active coverage list. Hence, we do not have investment opinions or price targets, nor do we intend to publish estimates, on Monitor list names.

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